



ATTORNEYS AT LAW

September 25, 2007

Mr. Dan Dennis
Dennis Corporation
President
5000 Thurmond Mall, Suite 114
Columbia, SC 29201

Dear Dan:

On behalf of McAngus Goudelock and Courie, I would like to thank you for partnering with us on the proposal to provide legal services to Disadvantaged Business Enterprises (DBEs) on construction contract issues. Your support on this proposal was vital to our submission as you provided our firm with insight into the construction and engineering industries. Specifically, I appreciated your SCDOT consulting and contractor expertise from a hands-on perspective.

I am convinced that through our teamwork, our firms can assist minority firms throughout South Carolina as they work with the South Carolina Department of Transportation. Together, we will be able to provide DBEs with the support needed to help them understand the formation and negotiation of contracts.

I appreciate the commitment that Dennis Corporation has given to mentoring Disadvantaged Enterprises in the state, and I look forward to working with your firm to offer mentoring and support to those firms.

Sincerely,

Stephen Benjamin, Esq.
Attorney at Law